

## **Philip Cubeta, CLU<sup>®</sup>, ChFC<sup>®</sup>, AEP<sup>®</sup>, MSFS, CAP<sup>®</sup>**

Phil is the Founder of Philanthropy Offerings where he hosts public and private conversations on some of the most challenging topics in philanthropy. Prior to this, Phil served as the Wallace Chair in Philanthropy at The American College of Financial Services where he was responsible for the Chartered Advisor in Philanthropy (CAP<sup>®</sup>) designation.

Before joining The American College, Phil served as Chief of Staff for The Nautilus Group, a service of New York Life Insurance Company, providing estate, business, and philanthropic strategies to affluent clients through 200 of the company's top agents.

Phil's original training was in English Literature, Williams College, BA; Philosophy and Psychology, Oxford University, MA; and English Language and Literature, Yale, MA, M.Phil. He also holds the Masters of Science in Financial Services (MSFS) from The American College.