

***“The Intergenerational Wealth Transfer: Disruption,
Protection, and Profit”***

Chris Heldman, CEO of Legacy Leaders, will be discussing why and how the Intergenerational Wealth Transfer has the potential to massively disrupt current giving at the institutional level. He will be walking you through strategies to help your organization combat the Intergenerational Wealth Transfer, and if executed correctly, even profit from it.