

ACF/PGRTAZ CAP STUDY GROUP

Chartered Advisor in Philanthropy



April 2021 - January 2022

Join the Arizona Community Foundation and the Planned Giving Round Table of Arizona for a moderated CAP Study Group. Subject to space availability, you may join the group at the beginning of any course module (April 22, August 12 or November 4).

ACF will continue to monitor the health and safety recommendations of public health officials to determine if these sessions will be held virtually or in-person. For the latest updates, visit azfoundation.org/CAP.

All meetings take place from 8:00 to 10:00 a.m.

GS849: Charitable Strategies

April 22, May 6, May 20, June 3, June 17

GS859: Gift Planning in a Nonprofit Context

August 12, August 26, September 9, September 23, October 7

GS839: Planning for Philanthropic Impact in the Context of Family Wealth

November 4, November 18, December 2,
January 6, 2022, January 20, 2022

For pricing and enrollment information for the American College of Financial Services CAP program and to reserve your seat in the ACF/PGRTAZ CAP Study Group, visit azfoundation.org/CAP

For more information, contact Erica Balderas at EBalderas@azfoundation.org or call 602.682.2082.

CAP Program

The Chartered Advisor in Philanthropy® is a designation provided by The American College of Financial Services. The CAP® curriculum is designed to provide specialized education in philanthropic planning, giving students the knowledge and tools needed to help clients articulate and advance their highest aspirations for self, family and society.

CAP Study Group

The CAP Study Group provides enrolled students with an opportunity to elevate and deepen their study experience through discussions with other candidates in the disciplines of law, accounting, finance and gift planning. In addition to learning through collaborative discourse and real life case studies, study group participants will gain a supportive referral network of like-minded professionals with a broad range of perspectives.

