

## 2010 Summer Forum Sponsorship Opportunities

### “Focus on What Matters: The Path to Prosperous Gift Planning”

Date/Location: June 3<sup>rd</sup> of 2010 at the Phoenix Country Club

#### Forum Sponsor - \$5,000 (One Available)

- Recognition as the Forum Sponsor, with your logo prominently displayed on all materials and the front inside cover of the program binder.
- An opportunity to make a brief presentation (5-6 minutes) to the attendees prior to the morning general session.
- An opportunity to place marketing items (i.e. pens, coffee mugs or other small items) on the tables in the general session meeting room.
- Receive three complimentary registrations for your representatives (must RSVP).

#### Breakfast, Luncheon or Wine and Cheese Sponsor - \$3,000

- Recognition as the Breakfast, Luncheon or Wine and Cheese Sponsor on all Summer Forum materials.
- Full page Advertisement in the Forum binder.
- An opportunity to make a brief presentation (2-3 minutes) at the start of the luncheon.
- Receive two complimentary registrations for your representatives (must RSVP).

#### Program Handout Sponsor - \$2,000

- Name on Handbook.
- Recognition on all Summer Forum materials.
- Full page Advertisement in the Forum binder.
- Receive two complimentary registrations for your representatives (must RSVP).

**Break-Out Session Sponsor - \$1,500 (Four Available)**

- Recognition as a sponsor on all Summer Forum materials.
- The opportunity to introduce the speaker and session you are sponsoring.
- Full page advertisement in the Forum binder.
- Receive one complimentary registration for your representative.

**Speaker Sponsors - \$1,000**

- Receive ½ price registration for your representative (must RSVP).

**General Sponsors - \$500**

**IMPORTANT MARKETING REQUESTS TO MAKE NOTE OF**

- Company logo must be a quality .jpeg or .gif image and should be emailed to [info@pgrtaz.org](mailto:info@pgrtaz.org) before April 1<sup>st</sup>.
- 150- 8 1/2 x 11 advertisement inserts for binders delivered before April 1<sup>st</sup>. (call Premium Organization at 602-840-2900 for delivery instructions).
- Upon request, a table for each sponsor can be available at the Summer Forum, please email [info@pgrtaz.org](mailto:info@pgrtaz.org) before April 1st noting if a table is or is not needed.
  - o your company display table must be set up before 7:15AM (registration starts at 7:30AM)

**IMPORTANT DATES TO MAKE NOTE OF**

Commitments received by February 15th will be listed in Summer Forum “**marketing**” materials.

Commitment and logo must be received no later than April 1st for inclusion in Summer Forum “**event**” materials.

Payment requested 30 days after completion of the commitment form (please contact [info@pgrtaz.org](mailto:info@pgrtaz.org) if other payment arrangements are needed).

**For further information, contact Tim Gartland at 480-965-5338  
or Kelley Tetzlaff at 480-491-3708.**



2009-2010 Season

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Carrie Kinnear, President  
Nancy Gerald, Vice President  
David McConachie, CPA, Treasurer  
Jeannette Arthur, Secretary  
Harlan Loffman, Past President

Planned Giving Round Table of Arizona  
in care of Premium Organization  
P.O. Box 4130  
Scottsdale, AZ 85261-4130  
Phone: 602-840-2900 Email: [info@PGRTAZ.org](mailto:info@PGRTAZ.org) Fax: 480-922-5283



2009-2010 Season  
Carrie Kinnear, President  
Nancy Gerald, Vice President  
David McConachie, CPA, Treasurer  
Jeannette Arthur, Secretary  
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## Sponsor Commitment Form and Invoice

### Annual Summer Forum *June 3<sup>rd</sup> 2010*

**“Focus on What Matters: The Path to Prosperous Gift Planning**  
Held at the Phoenix Country Club.

Organization Name: \_\_\_\_\_  
*(the above organization name will be used in marketing materials)*

Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: Best Time to Call: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

*Please initial sponsor level, sign and return this form to the address below.*

We will commit to the following Summer Forum sponsorship(s):  
*Please review the Summer Forum Sponsorship Opportunities form for details.*

- \_\_\_\_\_ \$5,000 Forum Sponsor
- \_\_\_\_\_ \$3,000 Breakfast, Luncheon or Wine & Cheese Sponsor
- \_\_\_\_\_ \$2,000 Program Handout Sponsor
- \_\_\_\_\_ \$1,500 Break-Out Session Sponsor
- \_\_\_\_\_ \$1,000 Speaker Sponsor
- \_\_\_\_\_ \$ 500 General Sponsor

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you for your support!**