



**Our thanks to The Private Bank, Bank of Arizona
for sponsoring the 2009 lunch meetings**

**Planned Giving Round Table of Arizona
Meeting Announcement**

**RSVP Required by Noon on Thursday January 15th
Non-RSVP'd guests please wait until program starts before being seated.**

DATE: Tuesday, January 20th, 2009
TIME: Registration 11:15AM
PGRT Business, lunch and program 11:30AM–1:15PM

LOCATION: Orange Tree Golf Resort – 10601 N 56th Street (North of Shea Blvd)

COST: \$30 for members who have not purchased pre-paid meals
\$40 for guests
No-shows *will* be billed
[At the Door & Late RSVP's will be charged an additional \\$5.00](#)

SPEAKER: Mark Moritz, JD

TOPIC: Dissecting the Charitable Remainder Trust

RSVP before NOON on Thursday January 15th

EMAIL info@PGRTAZ.org or FAX to:480-922-5283 or [Click here for RSVP Form](#)

Payment required at the door (only cash or check please)

Yes, I will attend _____

Remove me from your email list _____

Name _____

Company _____

Email _____

Phone _____
