



THE PRIVATE BANK
BANK OF ARIZONA

**Our thanks to The Private Bank, Bank of Arizona
for sponsoring the 2010 lunch meetings**

Planned Giving Round Table of Arizona Meeting Announcement

- DATE:** Tuesday – March 16th, 2010
Registration 11:15AM
PGRT Business, lunch and program 11:30AM–1:15PM
- LOCATION:** [Phoenix Country Club - 2901 North Seventh Street](#)
- COST:** \$35 for members who have not purchased pre-paid meals
\$45 for guests
No-shows *will* be billed
[At the Door & Late RSVP's will be charged an additional \\$5.00](#)
- SPEAKER:** Paul Velaski, CFO of Arizona Community Foundation
- TOPIC:** "Endowment, More than Ever"

Paul will cover the underlying need for an endowment for all non-profits, and offer guidance as to how to set up and manage an endowment, including governance and investment considerations. Paul will also share ACF's approach to endowment building, as well as the community resources available to assist non-profits in building those endowment funds.

RSVP before NOON on Thursday – March 11th, 2010

Non-RSVP'd guests please wait until program starts before being seated.

EMAIL info@PGRTAZ.org or FAX to:480-922-5283 or [Click here for RSVP Form](#)

Payment is required at the door (only cash or check please).

_____ Yes, I will attend _____ Remove me from your fax/mailling list

Name _____ Company _____

EMAIL _____ Phone _____



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